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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

In re:)	Jointly Administered Under:
)	Case No. 04-00757-W11
METROPOLITAN MORTGAGE & SECURITIES)	
CO., INC.,)	CHAPTER 11
)	
Debtor.)	
)	EXHIBITS
)	TO EXAMINER'S REPORT
)	VOLUME I
)	(EXHIBITS 1 THROUGH 35)
)	
)	
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In re:)	
)	
SUMMIT SECURITIES, INC.,)	
)	
Debtor.)	
)	
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EXHIBIT LIST

TAB NO.	DESCRIPTION
1	Chart "Key Players" in the Metropolitan Family
2	Letter dated April 7, 2003 from Kutak Rock LLP to SEC regarding Summit Securities, Inc. Registration Statements on Form S-2 Pre-effective Amendment No. 2
3	Letter dated September 20, 2002 from Deborah R. Bortner of State of Washington Department of Financial Institutions to Lori A. Richards of SEC re Metropolitan Mortgage & Securities Company, Inc. – Unintended Consequences of NSMIA
4	NASD and Metropolitan Investment Securities, Inc. Letter of Acceptance, Waiver and Consent No. C3B030019 dated October 20, 2003
5	Metropolitan Mortgage & Securities Co. Inc. – Minutes of Board of Directors Regular Bi-Monthly Meeting dated August 25, 2003
6	Metropolitan Mortgage & Securities Co. Inc. Minute of Board of Directors Regular Bi-Monthly Meeting dated June 23, 2003
7	Summit Securities Inc. – Minutes of Special Meeting of the Board of Directors dated July 1, 2003
8	Order Directing Appointment of Examiner entered on April 9, 2004
9	Interview Transcript of Lorna R. Barnum taken on April 28, 2004
10	Sandifur's Handwritten Note "Goals 59" dated December 17, 2000
11	"Rabbits 2002"; Metro Q4 Income Opportunities FY2002 Progress Report; and Similar Sheet and Sandifur's Handwritten Notes
12	Interview Transcript of B. Elaine Hoskin taken on April 28, 2004
13	Email dated September 9, 2002 from Elaine Hoskin to Senior Leadership Team cc: Kimberly Lukes re Updated Metro Income Opportunities
14	Note from Jim Lehr to C. Paul Sandifur (undated)
15	Handwritten Note entitled "Turner" (undated)
16	"Commercial Lending" Management Chart
17	Proposed Solution for Commercial Underwriting dated May 30, 2002
18	Commercial Lending Process Narrative dated August 20, 2003
19	Interview Transcript of Tess Strunk taken on May 5, 2004
20	Notes from SLT Retreat dated April 2002
21	Commercial Lending Proposed Monthly Production Fiscal Year 2003
22	Senior Leadership Team Meeting Agenda dated September 5, 2002

23	Senior Leadership Team Meeting Agenda dated October 10, 2002
24	E&Y Notes - Metropolitan Mortgage & Securities Summary dated April 16, 2003 Western United Holding Summit Securities Second Quarter Ended March 31, 2003 –
25	Interview Transcript of Shannen R. Buerke taken on May 20, 2004
26	Interview Transcript of Bill Smith taken on May 5, 2004
27	Metropolitan Mortgage & Securities Co., Inc. – Minutes of Annual Meeting of the Board of Directors dated February 26, 2001
28	Metropolitan Mortgage & Securities Co., Inc. – Minutes of Board of Directors Meeting dated June 25, 2001
29	Metropolitan Mortgage & Securities Co., Inc. – Minutes of Board of Directors Meeting dated October 22, 2001
30	Memorandum dated July 16, 2003 from Richard Rumley to Charles Taylor re Metropolitan Mortgage
31	Handwritten Notes re Loan Officers/Commercial Lending dated November 6, 2002
32	Breakthrough in the Commercial Lending/Underwriting Logjam dated November 15, 2002
33	Summary of Interviews with Commercial Lending dated November 19, 2002
34	Memorandum from R. Rumley to Sandifur
35	Memorandum dated August 28, 2003 to C. Paul Sandifur, Jr. from Richard Rumley