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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

In re:)	Jointly Administered Under:
)	Case No. 04-00757-W11
METROPOLITAN MORTGAGE & SECURITIES)	
CO., INC.,)	CHAPTER 11
)	
Debtor.)	
)	EXHIBITS
)	TO EXAMINER'S REPORT
)	VOLUME II
)	(EXHIBITS 36 THROUGH 45)
)	
)	
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In re:)	
)	
SUMMIT SECURITIES, INC.,)	
)	
Debtor.)	
)	
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EXHIBIT LIST

TAB NO.	DESCRIPTION
36	Memorandum dated August 27, 2003 entitled, "Assessment of the State of Commercial Lending" by Karen Wright
37	Summit Securities Inc. – Minutes of Special Meeting of the Board of Directors dated July 1, 2003
38	Interview Transcript of Lynn Ann Ciani taken on April 28, 2004
39	Interview Transcript of Sterling Gallagher taken on May 11, 2004
40	Interview Transcript of Thomas G. Turner taken on May 19, 2004
41	Metropolitan Mortgage & Securities Co., Inc. Minutes of the Risk Assessment Committee dated June 5, 2003
42	Notebook I and Notebook IV schedules of intercompany agreements/obligations
43	Letter dated June 13, 2003 from John Saia of SEC to Tom Turner regarding Summit Securities, Inc. Amendment to Form S-2 Registration filed April 8, 2003
44	Metropolitan Mortgage & Securities Co., Minutes of the Risk Assessment Committee dated Tuesday, August 5, 2003 and Operational Control assessment (OCA) and Findings Report August 2003
45	Deposition Transcript of C. Paul Sandifur taken on April 10, 2003, Old Standard vs. Hawaii Forest, pages 1 through 462